



Did you know you can help fund student educational programs at Stillwater Public Schools and receive an Oklahoma state income tax credit for your gift?

The Oklahoma Equal Opportunity Education Scholarship Act allows Oklahoma tax payers who donate to eligible public school foundations, like Stillwater Public Education Foundation (SPEF), to reallocate tax liabilities and receive a portion of their gift back in state income tax credits. This allows donors to support innovative education for public school students and save on their state taxes.

Couples Filing Jointly are eligible to receive a tax credit of up to \$2,000 in state tax credits

A Person Filing As An Individual can receive up to \$1,000 in state tax credits

A Qualified Business Entity can receive up to \$100,000 in state tax credits

You can make a pledge for a one-time gift or a two-year gift. One-time gifts are eligible for up to a 50% tax credit, while gifts given in two consecutive years are eligible for up to a 75% tax credit. You can deduct the portion of your gift not reduced by the tax credit from your federal taxes as a charitable gift if you itemize, making the cost of donating to SPEF even lower.

****Please consult your professional tax advisor for specific tax advice and interpretation.**

DONOR COMMITMENT

☐ One-year commitment to SPEF (50% tax credit)

Annual gift of \$4,000 / \$2,000 tax credit

Annual gift of \$2,000 / \$1,000 tax credit

Other Amount: \$_____

☐ Two-year commitment to SPEF (75% tax credit)

Two-year annual gift of \$2,667 / \$2,000 tax credit (each year)

Two-year annual gift of \$1,333 / \$1,000 tax credit (each year)

Other Amount: \$_____

PURPOSE OF DONATION:

Donor's non-refundable contribution will be used to support innovative educational programming at Stillwater Public Schools.

DONOR INFORMATION

NAME: _____ PHONE: _____

ADDRESS: _____ CITY: _____ STATE: _____ ZIP: _____

PRIMARY DONOR'S EIN / SSN*: _____ EMAIL: _____

*Oklahoma Tax Commission requires us to submit your social security number / EIN for you to be eligible to claim the tax credits for your donation.

DONOR FILING STATUS

☐ Single/Married Filing Separately

☐ Married Filing Jointly

☐ Married Filing Jointly

PAYMENT INFORMATION

☐ Please send an invoice for indicated donation to above address

☐ Check enclosed
Please make payable to:
Stillwater Public Education Foundation

Questions? Email SPEF@StillwaterSchools.com